



Agenda

Tuesday, August 6, 2024	
8:30 am – 7:00 pm	Registration Open
9:00 am – 4:00 pm	Golf at Twin Warriors Golf Club <i>Sponsored by Crown Asset Management, LLC & TRAKAmerica</i> 9:00 am Shotgun Start
9:00 am – 10:00 am	Networking Breakfast
10:00 am – 10:50 am	Education Course - Diversity, Equity, Inclusion (DEI)
10:50 am – 11:00 am	Networking Break
11:00 am – 11:50 am	Ethics: Corporate Transparency Act & Increased Due Diligence Obligations
12:00 pm – 12:50 pm	Update on RMAI Working Groups <i>Speakers:</i> Al Hochheiser, Maurice Wutscher LLP Bekah Luebcke, Crown Asset Management, LLC Mellisa Massey, National Credit Adjusters, LLC
12:50 pm – 2:00 pm	Networking Lunch
2:00 pm – 3:00 pm	Current Issues: Debt Buyer Focus
3:00 pm – 4:00 pm	Current Issues: Legal Focus <i>Sponsored by Velo Law Office</i>
5:00 pm – 7:00 pm	Opening Reception <i>Sponsored by Venable, LLP</i>
9:00 pm – 11:00 pm	After-Hours Firepit Networking Event <i>Sponsored by WebRecon LLC</i>
Wednesday, August 7, 2024	
7:30 am – 3:30 pm	Registration Open
8:00 am – 9:45 am	Breakfast with Industry Partners – Current Issues in Technology <i>Sponsored by Velocity Portfolio Group, Inc.</i>

9:45 am – 10:00 am	Networking Break
10:00 am – 10:50 am	Welcome by RMAI President Brett Soldevila Keynote Address
10:50 am – 11:00 am	Networking Break
11:00 am – 12:00 pm	Federal Regulator Panel <i>Speakers:</i> Terence Culler, Office of the Comptroller of the Currency (OCC) Matthew Engelhart, Office of the Comptroller of the Currency (OCC) John McNamara, Consumer Financial Protection Bureau (CFPB)
12:00 pm – 1:10 pm	Networking Lunch
1:10 pm – 2:00 pm	Credit Reporting/Credit Repair Challenges <i>Speakers:</i> Jennifer Savardi, Hudson Cook, LLP Dan Smith, Consumer Data Industry Association (CDIA)
2:10 pm – 3:00 pm	State of the Financial Services with Industry Association Executives <i>Sponsored by Security Credit Services, LLC</i> <i>Speakers:</i> Andrew Duke, Online Lenders Alliance (OLA) Brian Fritzsche, Consumer Bankers Association (CBA) Jennifer Martin, National Automotive Finance Association (NAF) Dan Smith, Consumer Data Industry Association (CDIA) Brigid Ueland, American Financial Services Association (AFSA)
6:00 pm – 9:00 pm	Taste of New Mexico Event <i>Sponsored by EZ Messenger and VeriFacts, LLC</i>
9:00 pm – 11:00 pm	After-Hours Firepit Networking Event
Thursday, August 8, 2024	
8:00 am – 10:00 am	Registration Open
8:00 am – 8:45 am	Continental Breakfast <i>Sponsored by Velo Law Office</i>
8:45 am – 9:35 am	Education Course – Market Update <i>Sponsored by Universal Fidelity LP</i> <i>Speakers:</i> Ralph Liberio, NCB Management, Inc. Dan Simmons, TransUnion
9:35 am – 9:45 am	Networking Break
9:45 am – 10:45 am	Education Course – Grass Roots Advocacy
10:45 am – 11:45 am	State & Federal Legislative & Regulatory Update <i>Speakers:</i> Dan Crowley, K&L Gates, LLP Don Maurice, Maurice Wutscher, LLP David Reid, RMAI Meghan Stoppel, Cozen O'Connor
11:45 am – 12:00 pm	Retreat Wrap-Up Led by President Brett Soldevila