

Agenda

Tuesday, August 6, 2024		
8:30 am – 7:00 pm	Registration Open	
9:00 am – 4:00 pm	Golf at Twin Warriors Golf Club Sponsored by Crown Asset Management, LLC & TRAKAmerica 9:00 am Shotgun Start	
9:00 am – 10:00 am	Networking Breakfast	
10:00 am – 10:50 am	Education Course - Diversity, Equity, Inclusion, Belonging (DEIB)	
10:50 am – 11:00 am	Networking Break	
11:00 am – 11:50 am	Ethics: Corporate Transparency Act & Increased Due Diligence Obligations	
12:00 pm – 12:50 pm	Update on RMAI Working Groups Speakers: Al Hochheiser, Maurice Wutscher LLP Bekah Luebcke, Crown Asset Management, LLC Mellisa Massey, National Credit Adjusters, LLC	
12:50 pm – 2:00 pm	Networking Lunch	
2:00 pm – 2:50 pm	Current Issues: Debt Buyer Focus Speakers: John H. Bedard, Jr., Bedard Law Group, P.C. Tomio B. Narita, Womble Bond Dickinson	
2:50 pm – 3:10 pm	Iced Coffee Break Sponsored by Equifax, Inc.	
3:00 pm – 4:00 pm	Current Issues: Legal Focus Sponsored by Velo Law Office Speaker: Manny Newburger, Barron & Newburger, P.C.	
5:00 pm – 7:00 pm	Opening Reception Sponsored by Venable, LLP	

9:00 pm – 11:00 pm	After-Hours Firepit Networking Event Sponsored by WebRecon LLC	
Wednesday, August 7, 2024		
7:30 am – 3:30 pm	Registration Open	
8:00 am – 9:45 am	Breakfast with Industry Partners – Current Issues in Technology Sponsored by Velocity Portfolio Group, Inc.	
9:45 am – 10:00 am	Networking Break	
10:00 am – 10:50 am	Welcome by RMAI President Brett Soldevila Keynote Address	
10:50 am – 11:00 am	Networking Break	
11:00 am – 12:00 pm	Education Course – Market Update Sponsored by Universal Fidelity LP Speakers: Ralph Liberio, NCB Management, Inc. Dan Simmons, TransUnion	
12:00 pm – 1:10 pm	Networking Lunch	
1:10 pm – 2:00 pm	Credit Reporting/Credit Repair Challenges Speakers: Michael Cassidy, Velocity Portfolio Group Jennifer Savardi, Hudson Cook, LLP Dan Smith, Consumer Data Industry Association (CDIA)	
2:10 pm – 3:00 pm	State of the Financial Services with Industry Association ExecutivesSponsored by Security Credit Services, LLCSpeakers:Andrew Duke, Online Lenders Alliance (OLA)Brian Fritzsche, Consumer Bankers Association (CBA)Jennifer Martin, National Automotive Finance Association (NAF)Dan Smith, Consumer Data Industry Association (CDIA)Brigid Ueland, American Financial Services Association (AFSA)	
6:00 pm – 9:00 pm	Taste of New Mexico EventSponsored by EZ Messenger and VeriFacts, LLC	
9:00 pm – 11:00 pm	After-Hours Firepit Networking Event	
Thursday, August 8, 2024		
8:00 am – 10:00 am	Registration Open	
8:00 am – 8:45 am	Continental Breakfast Sponsored by Velo Law Office	
8:45 am – 9:35 am	Federal Regulator Panel Speakers: Terence Culler, Office of the Comptroller of the Currency (OCC) John McNamara, Consumer Financial Protection Bureau (CFPB)	

9:35 am – 9:45 am	Networking Break
9:45 am – 10:45 am	Education Course – Grass Roots Advocacy
10:45 am – 11:45 am	State & Federal Legislative & Regulatory Update Speakers: Ryan Carney, K&L Gates, LLP Don Maurice, Maurice Wutscher, LLP David Reid, RMAI Meghan Stoppel, Cozen O'Connor
11:45 am – 12:00 pm	Retreat Wrap-Up Led by President Brett Soldevila