



# 2025 Executive Summit

August 5-7, 2025

Woodstock Inn & Resort | Woodstock, VT

## Agenda

### Tuesday, August 5, 2025

8:30 am – 7:00 pm	<b>Registration Open</b> <i>Sponsored by Hudson Cook</i>
9:00 am – 3:00 pm	<b>Golf at Woodstock Country Club</b> <i>Sponsored by Crown Asset Management, LLC &amp; TRAKAmerica</i> 9:00 am Shotgun Start
9:00 am – 10:00 am	<b>Networking Breakfast</b>
10:00 am – 10:50 am	<b>Education Course: Leadership</b>
10:50 am – 11:00 am	<b>Networking Break</b>
11:00 am – 11:50 am	<b>Education Course: Incident Response for Data Breaches</b>
12:00 pm – 12:50 pm	<b>Education Course: Ethics</b>
12:50 pm – 2:00 pm	<b>Networking Lunch</b>
2:00 pm – 2:50 pm	<b>Education Course: Topic TBD</b>
2:50 pm – 3:10 pm	<b>Iced Coffee Break</b> <i>Sponsored by Equifax, Inc.</i>
3:10 pm – 4:00 pm	<b>Education Course: Market Update</b> <i>Sponsored by Security Credit Services, LLC</i> <b>Speaker:</b> Dan Simmons, TransUnion Laura Jensen, Absolute Resolutions Corp.
5:00 pm – 7:00 pm	<b>Opening Reception</b> <i>Sponsored by Venable, LLP</i>
9:00 pm – 11:00 pm	<b>Tuesday After-Hours Firepit</b> <i>Sponsored by WebRecon LLC</i>

## Wednesday, August 6, 2025

7:30 am – 3:30 pm	<b>Registration Open</b> <i>Sponsored by Hudson Cook</i>
8:00 am – 9:45 am	<b>Breakfast with Industry Partners</b> <i>Sponsored by Velocity Portfolio Group, Inc.</i>
9:45 am – 10:00 am	<b>Networking Break</b>
10:00 am – 10:50 am	<b>Welcome &amp; Keynote Address</b> <i>Sponsored by National Recovery Associates, Inc.</i>
10:50 am – 11:10 am	<b>Networking Break</b> <i>Sponsored by Orbita Capital Group</i>
11:10 am – 12:00 pm	<b>Education Course: State of the Associations</b>
12:00 pm – 1:10 pm	<b>Networking Lunch</b>
1:10 pm – 2:00 pm	<b>Education Course: Fireside Chat on State Attorney General Actions and Industry Readiness</b> <i>Speaker:</i> Jim Mastriani, Velocity Portfolio Group Vaishali Rao, Hinshaw & Culbertson, LLP Meghan Stoppel, Foley & Lardner LLP
2:10 pm – 3:00 pm	<b>Education Course: RMAI Working Groups</b>
3:30 pm – 5:00 pm	<b>Pickleball Tournament</b>
6:00 pm – 9:00 pm	<b>Wednesday Evening Networking Social</b> <i>Sponsored by EZ Messenger &amp; Sedric AI</i>
9:00 pm – 11:00 pm	<b>Wednesday After-Hours Firepit</b> <i>Sponsored by TransUnion</i>

## Thursday, August 7, 2025

8:00 am – 10:00 am	<b>Registration Open</b> <i>Sponsored by Hudson Cook</i>
8:00 am – 8:45 am	<b>Continental Breakfast</b>
8:45 am – 9:35 am	<b>Education Course: AI Privacy &amp; Compliance</b> <i>Speakers:</i> Kim Phan, Troutman Pepper Locke Sara Woggerman, ARM Compliance Business Solutions
9:35 am – 9:45 am	<b>Networking Break</b>

<b>9:45 am – 10:35 am</b>	<b>Education Course: Federal Regulator Update</b>
<b>10:45 am – 11:45 am</b>	<b>State &amp; Federal Legislative &amp; Regulatory Update</b> <i>Speakers:</i> Ryan Carney, K&L Gates, LLP Don Maurice, MauriceWutscher, LLP David Reid, RMAI Meghan Stoppel, Foley & Lardner LLP
<b>11:45 am – 12:00 pm</b>	<b>Retreat Wrap-Up Led by President Jon Mazzoli</b>

Updated 4/23/2025

**Visit Our Online Agenda: <https://rmaintl.org/ES2025>**